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AMERICAN AND PENNSYLVANIA INSTITUTES
OF CERTIFIED PUBLIC ACCOUNTANTS

Federal and Pennsylvania Tax Return and Payment Due Dates Deferred from April 15th to July 15th.

Does this mean tax returns and payments are no longer due on April 15?

Yes, the IRS and Pennsylvania Department of Revenue have extended the time for filing and paying taxes until July 15, 2020.

Balances due on 2019 tax returns are now due July 15, 2020 instead of April 15, 2020, regardless of the amount due.

When are my 2020 estimates due?

First quarter Federal estimated payments are also now due July 15th. At this time, it is unknown if the IRS will also delay the June 15th second quarter estimate due date. Pennsylvania first and second quarter estimates are due July 15th.

Should I still file a tax return by April 15 if I am expecting a refund?

The IRS is still accepting e-filed tax returns and sending refunds. If a refund is anticipated, we recommend proceeding with filing as soon as possible and will work with you toward that end.

Do I need to file an extension to delay my 2019 tax payment and/or 2020 first quarter estimate normally due on April 15?

No. The extension for time to file and pay is automatic.

Does the extension apply to Corporations and Trusts?

The Federal extension applies to Corporations and Trusts. For Pennsylvania, we are awaiting further clarification, but it is expected to apply to Corporations and Trusts.

What about PA Local Returns?

Some local tax collection districts have announced delayed filing deadlines in accordance with the Federal and State deadlines, but not all at this time. We are awaiting official announcements or clarification on legislative action by DCED.

We have moved the bulk of our operations to remote locations, in an effort to comply with directives of social distancing but are still available to serve your needs in this time. Please reach out to your firm contact if you have any specific questions or need assistance. A drop box is located in the back of the building, just inside the door from the parking lot and will be checked regularly and our secure portal is available to upload documents as well.